Esoft Login and Membership Purchase 2023 FOR FIRST-TIME/NEW ACCOUNTS

These instructions are for members who are registering for a new account:

- You are creating an account and purchasing a membership with a credit card or debit card OR
- You are creating an account and have already mailed in payment or are planning to mail in payment.

If you are having problems creating your account or have questions, please email: <u>montclaireswimclub@yahoo.com</u>. Step 1: Go to <u>www.montclaireswimclub.com</u> and click on <u>Member Log In</u> at the top of the website next to the About Tab. Click on "Click here to Register."

You should see the following screen:

User Registration - Monto	laire Swim Club			
Please fill out this form to become a regi	stered user.			
When registering multiple kids of one far one (1) account per family. This avoids m	nily, register as a parent and you will be able to add the children into that account. This means ultiple account confusions. Thank you			
* indicates a required field.	and the second se			
Login Information				
Both must be at least (characters long. We recommend including numbers and uppercase latters as well			
both must be at least t	characters long, we recommend including numbers and oppercase recters as wen.			
	*Desired Login 6-15 Characters			
	*Password			
	*Confirm Password			
Profile Information				
*Email				
*First Name	*Last Name			
Organization/Team:				
*Address				
*City	*State V			
*Zip	*Primary Phone			
Work Phone	Secondary Phone			
Fax				
Secondary Email				
*Birthdate	Jan v 01 v 2022 v Gender v			
*How Did You Find Us?	Please Select			
Email Reminders	 You will only receive email reminders for your scheduled events) 			
Parent/Guardian:				
	(If you are under 18 years old please enter you parent/guardian's name)			
Registration Waiver				
	Click here to view Registration Waiver			
	* 🗌 I have read and agree to the Registration Waiver			
	Register			

Complete the information. Note: You must complete all of the starred information. Login and password must both be at least six (6) characters long. Login is usually the first initial of the first name along with the last name of the primary account holder. (Ex. jsmith for John Smith)

Click: Register and then Click "Click here to login into your account." Proceed with Step 2.

Step 2: Enter your login and password and Click "Login"

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A Horskage from Hontclaire Swim Club: Welcone to Hontclaire Swim Club!! You can create an account to: • Dur your methoemic • Signi of for wim leasons • Trud your account for the concession stand • Duro due traves willine Open-Nozen in May 21et to May 27th. Agen to 7pm.	Hontclaire Swim Clab Login
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eSOFT PLANNER New Yor Pages	ymetrics

Step 3: Review/complete/update your current information and click "Continue"

is your first time logging in	WALL FAT STRUCTURE INTERVIEW STRUCTURE INTERVIEW
	we would like you to look over the information below and verify that eve
ct. If you need to update or pleas	correct any information please do so. After you have verified all the info se hit the Continue button at the bottom of the page.
e Information	
*First Name	*Last Name
Organization/Team:	
*Address	
*City	*State IL v
"Zip	*Primary Phone
Work Phone	Secondary Phone
Fax	
*Email	
Secondary Email	
Birthdate Jan v	01 v 2000 v Gender Female v
Ima N	Upload New Picture: Browse No file selected.
90	*(must be jpg, gif, or png)
Email Reminders 🗹 Select	if and when you would like to receive email reminders for your scheduled events.
0 6100 2	m - day of event 🔘 6:00 pm - day before event 💿 Both
Select	if and when you would like to receive text reminders for your scheduled events.
Text Reminders 0 6:00 a	m - day of event O 6:00 pm - day before event O Both
Phone Num	ber Mobile Carrier (Choose One) V
Promotional Emails 🔽 (Cherk	If you want to receive promotional emails from Montriaire Suim Club)
Parent/Guardian:	
(If you are	under 18 years old please enter you parent/guardian's name)

Step 4: Click on your areas of interest or click None. Then Click "Continue."

	My Interests				
<u>To sele</u>	fo select your interests:				
:	 Check the boxes that indicate your areas of interest Click the Continue button at the bottom of the page 				
*Note clients	*Note: Please check back periodically to update your areas of interest. We are continually seeking opportunities to better serve ou clients. Your feedback will help us to better understand what services we should add, drop or improve upon.				
	Select Your Interests				
	Name	Description I'm Interested			
	None	Not currently interested in any options below.			
	Pavilion Rentals	Are you interested in learning about our pavilion rentals?			
	Private Pool Parties	Reserve the pool in off hours for a great party! Life Guards included			
	Swim Lessons	Are you interested in private or group swim lessons?			
	Swim Team	Are you interested in learning about our Swim Team?			
Continue					

Step 5: Add information for all family members in your household or click no family members for individual/single memberships. **DO NOT ADD CHILDCARE PROVIDERS AS FAMILY MEMBERS.** You will have the option to add a childcare provider when enrolling for a membership.

Account	Fund Account 💦 Hembersh	nps 😨 Scheduling	C Reports	🖗 Hy Cart	
6	Add Family Member				
Ter	add a Family Hembers				
	Enter information below Click the Add Family Member button	at the bottom of the page	e		
*Ne carr	ate: You can add a family member to you nps/class and/or leagues for yourself as	ur account at anytime. Thi well as your family.	s allows you to schedul	e appointments.	
+ in	dicates a required field.				
	Your intere	ests have been upda	ted successfully.		
	If you do not w click t	ish to add a Family the No Family Memb	Member at this tir ers button.	ne,	
	Primary Account Holder				
	The Primary Account Holder is alre	ady set up and should not	be added as a family r	sember.	
	First Name: test				
	Family Picture				
	Canal Preciate				
		Browse No	file selected.		
		*(must be jpg, Upload Picture	gif, or png) t		
	= -				
	lag				
	Ø				
	Add Family Member				
	+First Name		1		
	*Last Name: test				
	*Birthdate:	• •	~		
	"Gender Not S	Selected V			
		d New Picture: Browse	No file selected.		
	*(mu:	st be jpg, gif, or png)			
	Family Members Already A	dded			
	Name		Birthdate	Picture	
	No Family Hembe	rs Found			

Step 6: Select "Sign Up" for either a Family Membership or a Single Membership.

Member the membership ma urchase the members	ship Manager anager, you can enroll yourse ship.	If into the men	nbership program:	s. Click the de	tails butto	1 to view mo	re information and
	Swim Mei	mbership	s Available	for Enrol	lment		
	Montclaire Swim Club Memberships						
	Membership Name	Annual Price	Early Bird	Late Fee			
	Family Membership Jan 1, 2022 - Dec 31, 2022	Full: \$395.00	Before May 1 \$20.00 Discount	No Late Fee	Details	Sign Up	
	Single Membership Jan 1, 2022 - Dec 31, 2022	Full: \$200.00	No Discount	No Late Fee	Details	Sign Up	

Step 7: You may add a childcare pass or purchase guest passes if you would like to here. Click "Continue to Payment." Please Note: If you have already sent payment or plan on mailing payment, you will have the option to choose this in the next step.

Swim Membership Enrollment				
Choose the specifics of the m	choose the specifics of the membership you are creating for the client.			
Important - One time fees wi	II be charged immediately.			
Membership Infor	rmation - Step 1			
Membership Name:	Family Membership			
Details:	Family memberships are to include members living in the current household under the age of			
Membership Dates:	Jan 1, 2022 - Dec 31, 2022			
Membership For: Max 10 people	Unselect Family Member			
Select Payment Optio	ns			
Annual Dues:	Full Payment - \$375.00 V			
Additional Options				
Child Care Pass:	No V			
Individual Guest Passes:	at \$4.00 per pass.			
Totals				
	One Time Charge: \$375.00 Convenience Fee: \$10.31 (only if cc is to be used for payment)			
	Monthly Charge: \$0.00 Convenience Fee: \$0.00 (only if cc is to be used for payment)			

Step 8: On this screen you can either enter your credit/debit card info to purchase or if you have already mailed payment or plan to, click the box that says: I would like to send in a check for my payment. There is a convenience fee charged for all credit/debit card payments. There is no convenience fee for payments made by check.

Membership Payment - Step 2						
	On the payment screen, enter your credit card or banking information to process the payment.					
	*All fields are required.					
	each month for your monthly payments.					
	If you need to go back to the previous page to review your membership purchase,					
	DO NOT HIT THE BACK BUTTON ON THE WEB BROWSER, use the button below					
	Boumont Information Stop 3					
	Payment information - Step 2					
	First Name on Card: test					
	Last Name on Card: test					
	Billing Address: test					
	Billing City: test					
	Billing State:					
	Billing Zip Code: 00000					
	Email Address: grantnna@yahoo.com					
	One Time Charge: \$385.31 (Include: Convenience Fee)					
Fill info here	• Pay using Credit or Debit Card					
for credit/debit	Credit Card Type: - Select a CC Type					
	Credit Card Number:					
card payments	Credit Card CVV2: (security code on back of credit card)					
	Expiration Date 01 V 2022 V					
	Send in Check					
	Thank you for your family membership registration. Please remit your payment to the address below.					
Check here for	Please make checks payable to:					
· · · · ·	Montclaire Pool					
payments made	P.O. Box 37					
by check						
oyeneek	1 would like to send in a check for my payment.					
	Check must be postmarked by! January 1					
	View Membership Agreement					
	* I agree to the Membership Agreement					
	Go back to previous page Purchase Now					

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Click on the "View Membership Agreement" link, and after reading, select the box "I agree to the Membership Agreement."

Click on "Purchase Now"

You will move to a screen that states "Membership Purchased Successfully"

If payment has been made by credit/debt card, your membership is active immediately.

If you have already paid by check, your membership should become active within the next 24 hours. If you are planning to mail in payment, your membership will become active pending receipt of payment. You will also receive an email from eSoft Planner verifying membership registration. If you do not receive this email, please check your junk mail. All payments by check must be mailed to: Montclaire Swim Club PO Box 37 Edwardsville, IL 62025

Once checks have been processed, you will receive a confirmation email. You can also view your status in "My Memberships" under the "My Profile" heading.

Thank you, members! Here's to an amazing 2023 season!

Montclaire Swim Club Board montclaireswimclub@yahoo.com